

MEDIATION IN COMMERCIAL BANKRUPTCY



Wednesday, December 10, 2014

9:00 a.m. - 5:00 p.m.

(Lunch provided)

Doubletree Hotel, 700 N. King St., Wilmington, DE

**6.3 hours CLE credit including 1.8 hours Enhanced Ethics
for Delaware and Pennsylvania attorneys**

Come to this first-time seminar with the Bankruptcy Judges of the District of Delaware, and many experienced practitioners and mediators from Delaware and around the country, to discuss the ever growing breadth of mediation in commercial bankruptcy. Members of one of the most renowned benches in the U.S. Bankruptcy Courts will lead panel discussions on just about every area of Chapter 11 and Chapter 7 practice that are now touched by and subject to alternative dispute resolution.

The seminar will investigate the origins and growth of alternative dispute resolution in Delaware commercial bankruptcy practice, as well as practical considerations and discussions of preparation for and participation in mediation. Whether you are an experienced mediator or practitioner, learn not only the Court's expectations, but also how to successfully run mediations to reach the best results for your clients.

The seminar will conclude with 1.8 hours of enhanced ethics in *The Ethics of Mediation: Mediators, Advocates and the Bounds of R. 408*. This seminar is not to be missed by anyone who actively practices before the United States Bankruptcy Court for the District of Delaware and those who want to take advantage of an opportunity to meet judges and other attorneys to discuss this important topic.



Sponsored by

**The Bankruptcy Section
of the Delaware State Bar Association**



MEDIATION IN COMMERCIAL BANKRUPTCY

Sponsored by the Bankruptcy Section of the Delaware State Bar Association

Wednesday, December 10, 2014 • 9:00 a.m. - 5:00 p.m. (Lunch provided)

Doubletree Hotel, 700 N. King St., Wilmington, DE

6.3 hours CLE credit including 1.8 hours Enhanced Ethics for Delaware and Pennsylvania attorneys

MODERATORS

William P. Bowden, Esquire

Steven K. Kortanek, Esquire

Kimberly A. LaMaina, Esquire

PROGRAM

8:30 a.m. – 9:00 a.m.

Registration and Continental Breakfast

9:00 a.m. – 9:15 a.m.

Opening Remarks

The Honorable Brendan L. Shannon, Chief Judge
U. S. Bankruptcy Court for the District of Delaware

9:15 a.m. – 10:15 a.m.

Introduction to Local Rules 9019-2 through 9019-7: Origins, History, and Evolution

The Honorable Mary F. Walrath, Judge
U. S. Bankruptcy Court for the District of Delaware, Moderator

David D. Bird, Clerk of Court

U. S. Bankruptcy Court for the District of Delaware

Kimberly A. LaMaina, Esquire

Skadden Arps Slate Meagher & Flom LLP

Chair of Local Rules Committee,

U. S. Bankruptcy Court for the District of Delaware

Marcos A. Ramos, Esquire

Richards, Layton & Finger, P.A.

James E. O'Neill, Esquire

Pachulski Stang Ziehl & Jones LLP

10:15 a.m. – 11:15 a.m.

Bringing and Defending Mass Litigation Under 11 U.S.C. § 547, et seq. & L.R. 9019-2, et seq.

William P. Bowden, Esquire

Ashby & Geddes, Moderator

Lori Costner

Office of the Clerk

U. S. Bankruptcy Court for the District of Delaware

Donna L. Culver, Esquire

Morris Nichols Arsht & Tunnel LLP

Joseph L. Steinfeld, Jr. Esquire

ASK LLP

Ericka F. Johnson, Esquire

Womble Carlyle Sandridge & Rice, LLP

11:15 a.m. – 11:30 a.m. | Morning Break

11:30 a.m. – 12:30 p.m.

Effective Mediation, Preparation, Styles and Mediators: Getting to 9019

The Honorable Brendan L. Shannon, Chief Judge
U. S. Bankruptcy Court for the District of Delaware, Moderator

Jason S. Pomerantz, Esquire

Pachulski Stang Ziehl & Jones LLP

Robert S. Brady, Esquire

Young Conaway Stargatt & Taylor, LLP

Mark E. Felger, Esquire

Cozen O'Connor

Ian Connor Bifferato, Esquire

Bifferato LLC

12:30 p.m. – 1:45 p.m. | Lunch

1:45 p.m. – 2:45 p.m.

Getting to Mediation in Non-Mandatory Contexts

The Honorable Christopher S. Sontchi, Judge
U. S. Bankruptcy Court for the District of Delaware, Moderator

Derek C. Abbott, Esquire

Morris Nichols Arsht & Tunnell LLP

Pauline K. Morgan, Esquire

Young Conaway Stargatt & Taylor, LLP

Francis A. Monaco, Jr., Esquire

Womble Carlyle Sandridge & Rice, LLP

David B. Stratton, Esquire

Pepper Hamilton, LLP

2:45 p.m. – 3:00 p.m.

The Effective and Useful Mediation Statement

Edward E. Neiger, Esquire

ASK LLP

3:00 p.m. – 3:15 p.m. | Afternoon Break

3:15 p.m. – 5:00 p.m.

The Ethics of Mediation: Mediators, Advocates and the Bounds of R. 408

The Honorable Kevin J. Carey, Judge
U. S. Bankruptcy Court for the District of Delaware, Moderator

Patricia Bartley Schwartz, Esquire

Office of Disciplinary Counsel

Daniel J. DeFranceschi, Esquire

Richards, Layton & Finger, P.A.

Steven K. Kortanek, Esquire

Womble, Carlyle, Sandridge & Rice, LLP

Jason S. Pomerantz, Esquire

Pachulski Stang Ziehl & Jones LLP

The Honorable Joseph R. Slights III, Judge
(Retired), Superior Court of Delaware

Morris James, LLP

MEDIATION IN COMMERCIAL BANKRUPTCY



Sponsored by the Bankruptcy Section of the
Delaware State Bar Association

Wednesday, December 10, 2014
9:00 a.m. - 5:00 p.m.
(Lunch provided)

Doubletree Hotel, 700 N. King St., Wilmington, DE

6.3 hours CLE credit including 1.8 hours Enhanced Ethics
for Delaware and Pennsylvania attorneys

PROGRAM

**Introduction to Local Rules 9019-2 through 9019-7:
Origins, History, and Evolution**

Getting to Mediation in Non-Mandatory Contexts

**Bringing and Defending Mass Litigation Under
11 U.S.C. § 547, et seq. & L.R. 9019-2, et seq.**

The Effective and Useful Mediation Statement

**Effective Mediation, Preparation, Styles
and Mediators: Getting to 9019**

**The Ethics of Mediation: Mediators, Advocates
and the Bounds of R. 408**

Mediation in Commercial Bankruptcy • Wednesday, December 10, 2014

Please return by December 3, 2014 • DSB12102014MEDIA

Tuition: Members and Staff Registering Before 12/3/14:
Members and Staff Registering On or After 12/3/14:
Non-Members:
 PA Credit – Add \$18.00 PA ID No. _____

Seminar and Download materials - \$295.00
 Seminar and Download materials - \$315.00
 Seminar and Download materials - \$415.00

Name: _____ DE ID No.: _____

E-mail: _____

Firm: _____ Phone: _____

Address: _____

Check/Charge in the amount of \$ _____ enclosed. Please make checks payable to DSBA.

MasterCard VISA Amex Discover Expiration date: _____ Card number: _____

Signature: _____ (Required if card purchase) Billing Zip Code: _____

General Information

Return registration form to Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, DE 19801, or fax to (302) 658-5212. Refunds issued if cancellation is received no later than one week prior to a seminar. All refund requests must be in writing. Unpaid registrants who fail to attend the seminar are responsible for the full registration fee. Call DSBA at (302) 658-5279 for more information. Visit www.dsba.org for all seminar policies.

For Office Use Only