



FUNDAMENTALS OF LAWYER-CLIENT RELATIONS

WEDNESDAY, APRIL 10, 2019
8:30 A.M. – 4:15 P.M.

**6.25 hours CLE credit in Enhanced Ethics
for Delaware and Pennsylvania attorneys**

REGISTRATION AND CHECK-IN: 8:00 A.M. – 8:30 A.M. | CLE SEMINAR: 8:30 A.M. – 4:15 P.M.

Live in New Castle County at Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, DE

Live webcast in Kent County at Morris James LLP, 850 New Burton Rd, Suite 101, Dover, DE

Live webcast in Sussex County at Tunnell & Raysor, 30 E. Pine St., Georgetown, DE

ABOUT THE PROGRAM

This course, which is one of the seven Fundamentals courses offered by DSBA, focuses on the important relationship between lawyers and their clients. A comprehensive curriculum looks at the decisions lawyers must make in dealing with their clients, in working within the rules of ethics, and in seeking assistance when situations become difficult.

PROGRAM HIGHLIGHTS:

- What Is a Conflict of Interest?
- Avoiding Disciplinary Complaints
- Working with the Difficult Client
- Lawyers Assistance Program and Professional Guidance Committee
- The Bounds of Zealous Advocacy
- Your Client and Ethical Considerations in Alternative Dispute Resolution
- Fee Disputes: How to Avoid Them and How to Address Those That Arise
- The Delaware Way

Sponsored by The Delaware State Bar Association

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PROGRAM SCHEDULE

Moderator

Shannon D. Humiston, Esquire
McCarter & English, LLP

Program

8:00 a.m. – 8:30 a.m. | Registration and Check-in

8:30 a.m. – 9:15 a.m.

What Is a Conflict of Interest?

Daniel A. Griffith, Esquire
Whiteford Taylor Preston LLC
 Kathryn M. Jakabcin, Esquire
Director of Risk Management
Young Conaway Stargatt & Taylor, LLP

9:15 a.m. – 10:00 a.m.

Avoiding Disciplinary Complaints

Charles Slanina, Esquire
Finger & Slanina, LLC
 Luke W. Mette, Esquire
Chief Disciplinary Counsel, Office of Disciplinary Counsel

10:00 a.m. – 10:15 a.m. | Break

10:15 a.m. – 11:00 a.m.

Working with the Difficult Client

Kevin J. O'Connell, Esquire
Office of Defense Services
 Max B. Walton, Esquire
Connolly Gallagher LLP

11:00 a.m. – 11:45 a.m.

Delaware Lawyers Assistance Program (DE-LAP)

Karen Ann Jacobs, Esquire
Morris Nichols Arshat & Tunnell LLP
Chair, Professional Guidance Committee
 R. Judson Scaggs Jr., Esq.
Morris Nichols Arshat & Tunnell LLP
Chair, Lawyers Assistance Committee
 Carol P. Waldhauser
Executive Director, The Delaware Lawyers Assistance Program (DE-LAP)

11:45 a.m. – 12:15 p.m.

The Bounds of Zealous Advocacy

Randy J. Holland, Esquire
Wilson Sonsini Goodrich & Rosati

12:15 p.m. – 1:15 p.m. | Lunch (on your own)

1:15 p.m. – 2:00 p.m.

Your Client and Ethical Considerations in Alternative Dispute Resolution

Bernard G. Conaway, Esquire
Conaway-Legal LLC
 David A. White, Esquire
McCarter & English, LLP

2:00 p.m. – 2:45 p.m.

Attorney Recordkeeping and Timekeeping

John A. Macconi Jr., Esquire
John A. Macconi, Jr. LLC

2:45 p.m. – 3:00 p.m. | Break

3:00 p.m. – 3:45 p.m.

Fee Disputes: How to Avoid Them and How to Address Those That Arise

Thomas D. Shellenberger, Esquire
Law Office of Thomas D. Shellenberger LLC
 Dennis L. Schrader, Esquire
Morris James LLP

3:45 p.m. - 4:15 p.m.

The Delaware Way

Charles J. Durante, Esquire
Connolly Gallagher LLP

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REGISTRATION FORM

THREE WAYS TO REGISTER:

- NEW! Register online at www.dsba.org/cle. Log in and select Live Seminars (DSBA members only).
- Fax this completed form with credit card information to (302) 658-5212
- Mail this completed form with check or credit card information to:
Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, DE 19801

REGISTER ONLINE

Fundamentals of Lawyer-Client Relations • Wednesday, April 10, 2019

Please return by Wednesday, April 3, 2019 • DSB04102019FUNDA

LOCATION:

- Delaware State Bar Association in Wilmington Morris James in Dover Tunnell & Raysor in Georgetown

SELECT REGISTRATION TYPE:

All rates include the CLE Seminar and Material Download

- \$75.00 Attorneys Admitted to the Bar on or after December 1, 2015
- \$240.00 Members and Staff (admitted prior to December 1, 2015) Registering On or Before 4/3/19
- \$260.00 Members and Staff (admitted prior to December 1, 2015) Registering After 4/3/19
- \$360.00 Non-Members
- PA Credit - Add \$18.00 PA ID No. _____

Name: _____ DE ID No.: _____

E-mail: _____

Firm: _____ Phone: _____

Address: _____

Check/Charge in the amount of \$ _____ enclosed. Please make checks payable to DSBA.

MasterCard Visa Amex Discover Exp. Date: _____ CVV: _____ Card No.: _____

Signature: _____ (Required if card purchase) Billing Zip Code: _____

General Information

Return registration form to Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, Delaware 19801, or by fax to (302) 658-5212. A confirmation will be emailed to the registrant. Please keep a copy of this form as your receipt. **CANCELLATION POLICY:** Registrants may receive a full refund less a \$25 cancellation fee for live seminars, if request is made in writing and received no later than one week prior to the seminar. PA CLE Credit will be reported according to the PA CLE Board rules: www.pacle.org. Unpaid registrants who fail to attend are responsible for the full cost of the live seminar. A registration for a live seminar may be transferred to another attorney. Call DSBA at (302) 658-5279 for more information. Visit www.dsba.org for all seminar policies.

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